



# Jo-Carroll Energy

Your Touchstone Energy® Cooperative  
The power of human connections®

COMMERCIAL  
**ELECTRIC ACCOUNTS**  
HVAC  
**Air-Source Heat Pump & PTHP**  
2019 Energy Efficiency Incentive Form

**ELIGIBILITY AND INSTRUCTIONS FOR COMPLETING THIS FORM** (Please read)

- ❖ Incentive(s) not to exceed 20% of the cost of efficiency equipment.
- ❖ ALL incentives will be issued in the form of a bill credit on the submitted member's account.
- ❖ Equipment must be purchased and/or installed in 2019.
- ❖ Installed equipment must be on cooperative's electric lines.
- ❖ Incentives are in place from **January 1, 2019** through **December 31, 2019** or until funds are depleted.
- ❖ Please allow 3-5 weeks for the processing of your incentive once proper documentation has been received.
- ❖ Jo-Carroll Energy reserves the right to inspect and verify equipment and installation.
- ❖ All accounts are eligible for only **ONE** incentive per appliance/unit within a 5-year time period.
- ❖ Submit **ALL** documentation listed below no later than 3 months after purchase and installation and **no later than January 2, 2020**,  
{however, members are encouraged to submit as soon as possible to ensure incentive}:

- ✓ This Incentive Form
- ✓ A copy of your receipt or invoice for each item purchased (must include model #, size and efficiency specs.)
- ✓ **AHRI Certificate Number to verify efficiency of system.**

Submit required documentation to: Jo-Carroll Energy ▪ Attn: Member Services Department; Incentive Request ▪ P.O. Box 390 ▪ Elizabeth, IL 61028

**MEMBER INFORMATION** (Please fill out entire section)

Member Name			Email		
			<small>I wish to receive digital communications with information about the cooperative, its programs and services. <input type="checkbox"/> Opt Out</small>		
Address			Account	Phone	
City	State	Zip	Date	Member Signature	
Incentive for: <input type="checkbox"/> Residential <input type="checkbox"/> Farm <input type="checkbox"/> Commercial <input type="checkbox"/> Industrial <input type="checkbox"/> Institution/Government <input type="checkbox"/> Other:					

**INCENTIVE INFORMATION** (Please fill in shaded boxes for all items for which you are requesting an incentive)

NEW Equipment	Specifications	Size: (1 ton = 12,000 btu) If under 1 ton, round to nearest ¼ ton; If over 1 ton, round to nearest ½ ton	Incentive	Total: Size x Incentive
<b>HVAC</b>				
<b>Commercial Air Source Heat Pump &amp; PTHPs</b>	Under 20 ton: EER 11 or greater 20 to under 60 ton: EER 10.5 or greater 60 ton and over: EER 10 or greater	_____	x \$200/ton =	\$ _____

**Enter ALL of the following required information:**

Manufacturer or brand name:		
<b>AHRI certificate number</b> (provided by Contractor):		
Outdoor Unit Model number:	Indoor Unit Model number:	Furnace Model number:
SEER, HSPF, or EER value:		
<b>Total Incentive Amount Requested:</b>		\$ _____

**OFFICE USE ONLY**

<input type="checkbox"/> Approved <input type="checkbox"/> Not Approved - Reason:	Class:		<b>Amount</b>	<b>Code</b>
Date of Purchase:	Invoice Amount:			
Member Services Representative:	Date:	<b>Incentive issued:</b>	\$ _____	95 (DPC)
Billing Services Representative:	Date:		\$ _____	94 (JCE)